

January 3, 2012

A.J. Taylor N. Esaw M. Konyukhova for Applicants.  
S.J. Weisz for FTI proposed. Debtor.  
A. Kaufman for Investment Banker.

ONTARIO  
SUPERIOR COURT OF JUSTICE

Proceeding commenced at Toronto

CCAA Protection granted. Debt signed  
& form presented as amended.  
Brief reasons will follow.

APPLICATION RECORD  
VOLUME I OF II



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